

Artificial Intelligence: Practical Tips and Tools

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Thank you to everyone who attended the AI session—your questions and engagement made this a fantastic discussion.

As promised, I've assembled these follow-up resources to help you continue exploring the tools, concepts, and public-sector applications covered during the session. Our goal was not simply to discuss what AI is, but to demonstrate how it can be used practically and responsibly in treasury operations, public finance, research, communication, fraud prevention, and everyday workflows.

If you have follow-up questions or want to go deeper on any of these topics, please don't hesitate to reach out.

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Anthony & Greg on Intelligence (AGI):

I have a podcast titled **Anthony & Greg on Intelligence (AGI)**, which explores artificial intelligence in plain language with a focus on real-world applications in public finance, local government, and professional decision-making. Episodes discuss current AI capabilities, practical use cases, and how rapidly the technology is evolving.

YouTube: <https://www.youtube.com/@AnthonyandGreg>

Session Notes & Highlights:

[NACCTFO 2026 Session Notes & Highlights](#)

Tools Demonstrated:

ChatGPT (Writing, Language, Best Friend!) - www.chatgpt.com
Gemini (Technical Analysis, Scientific, Sheldon Cooper!) - <https://gemini.google.com/>
Perplexity (Comet Browser & Agentic Workflows) - <https://www.perplexity.ai/>
NotebookLM (Document-based RAG, Video & Audio Creation) - <https://notebooklm.google.com/>
Claude (Interactive Dashboards, Coding & Scenario Analysis) - <https://claude.ai/>
Otter.ai & Plaud (AI Note-taking & Transcription) - www.otter.ai & <https://www.plaud.ai/>

Activity - Creating Your Own AI Communication Profile

Use the link or scan the QR code below to create your communication profile. If the first result doesn't sound like you, tell the AI what it got wrong and what you want changed. You can also upload examples of your own writing—such as memos, emails, or reports—to help it better understand your voice and style. As always, remove confidential or sensitive information before uploading documents.

Feel free to save, share, and adapt these materials for your own use.

Link:

[Communication Profile Activity](#)

QR Code:

