

AUSTIN



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NACCTFO

Annual Conference
EVENT AGENDA

SUNDAY, JULY 23

5:30 - 7:30 p.m.

Welcome Reception

Elephant Room

315 Congress Ave, Austin TX

MONDAY, JULY 24

8:00 - 8:30 a.m.

Opening Ceremony

Opening remarks from President McFadden

Welcome from Dignitary

Presentation of colors

National Anthem

8:30 - 9:00 a.m.

Remarks from **Catalis**

9:00 - 10:15 a.m.

Dealing with Default: “Tax Deeds vs Tax Liens”

Brady Baybeck, Moderator

Panel Discussion

- **Course Description:** This session will examine the history, the processes, and the reasoning behind policies states and counties use to address tax delinquency and default on real property tax obligations.

10:15 - 10:30 a.m.

Break

10:30 - 10:40 a.m.

Valued partner presentation from **Service Corp**

10:40 - 11:40 a.m.

Continuation of Dealing with Default: “Tax Deeds vs Tax Liens”

11:40 - 1:30 p.m.

Business Meeting and Luncheon

1:30 - 1:40 p.m.

Valued Partner Presentation from **Luxer One**

1:40 - 2:55 p.m.

Peer-to-Peer Session: “Learning from Others on Dealing with Default”

Dana Gill, Moderator

- **Course Description:** This will build upon the discussion of the Liens v. Deeds presentation. Participants will share experiences with their peers about ways to better collect taxes and perhaps advocate for change.

2:55 - 3:10 p.m.

Break with Valued Partners

3:10 - 3:20

Valued Partner presentation from **Civic Source**

3:20 - 4:20 p.m.

**Continuation of Peer-to-Peer Session:
Learning from Others on “Dealing with Default”**



TUESDAY, JULY 25

8:30 - 8:40 a.m.

Opening remarks

8:40 - 8:50 a.m.

Valued Partner presentation from [United Healthcare](#)

8:50 - 10:00 a.m.

“Supervising the Generational Gap”

Mary Cooney, Moderator

- [Course Description](#): Different generations have different perspectives, for better or for worse. This session will address how good manager can leverage these perspectives for the good of the organization.

10:00 - 10:15

Break

10:15 - 10:25

Valued Partner presentation from [Gehring Group](#)

10:25 - 11:25 a.m.

Continuation of “Supervising the Generational Gap”

11:25 - 1:00 p.m.

Lunch on your own

1:00 - 1:10 p.m.

Valued Partner presentation from [Clearwater Analytics](#)

1:10 - 2:25 p.m.

“Why Put it In Writing?”

Kathy Miller, Moderator

- **Course Description:** It's hard to write down policies, but absolutely crucial. This will be an interactive discussion that examines why NACCTFO members should have written policies and procedures.

2:25 - 2:40 p.m.

Break with Valued Partners

2:40 - 2:50 p.m.

Valued Partner presentation from Gov Ease

2:50 - 4:00 p.m.

Continuation of “Why Put it In Writing?”

5:00 - 6:00 p.m.

Reception

6:00 p.m.

Installation Banquet



WEDNESDAY, JULY 26

8:30 - 8:40 a.m.

Opening Remarks

8:40 - 8:50 a.m.

Valued Partner Presentation from SRI

8:50 - 10:00 a.m.

“Cash Flow Forecasting”

Dan Weimer, Moderator

- **Course Description:** Cash flow is an art and science, and there are always innovations. This session will provide participants with various approaches to best forecast cash flow in a dynamic environment.

10:00 - 10:15 am

Break

10:15 - 10:25 a.m.

Valued Partner presentation from [Certified Payments & Wells Fargo](#)

10:25 - 11:25 a.m.

Continuation of “Cash Flow Forecasting”

11:25 - 1:00 p.m.

Lunch

1:00 - 1:10 p.m.

Valued Partner presentation from [Core Logic and Point & Play](#)

1:10 - 2:25 p.m.

“Environmental, Social, and Governance (ESG) in Theory and Practice”

Josh Brugeman, Moderator

- [Course Description](#): ESG refers to standards / criteria that socially conscious investors use beyond profitability. This is becoming a hot topic in legislatures. This session will examine the debate and address why county financial officials should at least understand the implications.

2:25 - 2:40 p.m.

Break with Valued Partners

2:40 - 2:50 p.m.

Valued Partner presentation from [Gov Pros & National Tax Lien](#)

2:50 - 4:00 p.m.

**Continuation of “Environmental, Social,
And Governance (ESG) in Theory and Practice”**