



# Treasury Marks

The Official Publication of the National Association of  
County Collectors, Treasurers and Finance Officers (NACCTFO)

February 2020

## 2019-2020 OFFICERS

### President

Michelle D. McBride  
St. Charles County Collector of Revenue  
Saint Charles, MO  
mmcbride@sccmo.org

### President-Elect

Dolores Ortega Carter  
Travis County Treasurer  
Austin, TX  
dolores.carter@traviscountytx.gov

### 1st Vice President

James P. McFadden  
Tioga County Treasurer  
Owego, NY  
mcfaddenj@co.tioga.ny.us

### 2nd Vice President

Donna D. Peterson  
Payette County Treasurer  
Payette, ID  
dpeterson@payettecounty.org

### Treasurer

Shiela Miller  
Randolph County Collector of Revenue  
Huntsville, MO  
shiela.miller@randolphcounty-mo.gov

### Secretary

Chris Craft  
St. Lucie County Tax Collector  
Fort Pierce, FL  
Chris.craft@tclsc.com

### Immediate Past President

Tracey J. Marshall  
Cass County Treasurer  
Atlantic, IA  
tmarshall@casscoia.us

### NACo Board Member

Debbi McGinnis  
Polk County Collector of Revenue  
Bolivar, MO  
collector@polkcountymo.org

NACCTFO  
PO Box 58039  
Washington, DC 20037

## PRESIDENT'S MESSAGE

*"There's only one thing more precious than our time and that's who we spend it on."*  
Leo Christopher

*In the first six months of my term as NACCTFO President, I have had the privilege of spending time with Treasurers and Collectors in Illinois, Idaho, Kansas, New Mexico, Florida, Nevada, Montana, and Colorado.*

*What a treat to watch Tammi Davis of Washoe County Nevada, Tracy Lloyd of Canyon County Idaho, and Anne Gannon of Palm Beach County Florida be installed as President of their respective State Associations.*

*Thanks to all my new and former friends for your warm welcome, kindness and hospitality during my visits!*

*In September of 2019, I hosted the Executive and Education Committees in St. Charles. We took a short trip to downtown St. Louis to watch the Cardinals play and some of the group enjoyed the St. Charles Oktoberfest.*

*In October, President-Elect Dolores, 1st Vice President Jim, and I traveled to Orlando for the 2020 Annual Conference Site Visit. Secretary Chris joined us there to help scope out the area and start the planning for this July's events.*

*In Missouri, property taxes are due by December 31st... so nose to the grind stone and home I stayed to keep my office running smoothly...*

*Property Assessed Clean Energy (PACE) continues to be a hot topic across the nation. California has added many consumer protections to their state laws and Congress has charged the Consumer Financial Protection Bureau (CFPB) with rule making on PACE. Director Kraninger and Bureau staff have and continue to solicit input and ideas from Collectors and Treasurers across the nation. Please be part of the discussions.*

*I look forward to seeing many of you at the NACCTFO Legislative Conference and at your own State Conferences this year.*

*Michelle*

**Multiply the benefits** you derive from participating in your state association by the number of counties in fifty different states. The possibilities, unique perspectives and different ways of doing things are endless. Don't sit on the sidelines... get in the game!



"Life's most persistent and urgent question is, What are you doing for others?"  
Martin Luther King, Jr.

### **Inside this issue:**

2020 Legislative Conference	3
Award Honorees	5
New Faces	7
Legislative Update	8-9
2019 - 2020 Committees	10-11
Treasurer's Report	13
State Directors	14

Thomson Reuters Aumentum *is now...*



***New Name. Renewed Focus on our Customers.***

We have a new name, but we're not new.

Serving County customers like you with innovative Tax, Valuation, and Recorder solutions for *five decades*.

Our solutions help over 1,000 local governments manage 35 million parcels and collect \$120 billion in property tax revenue across 39 states.

Connect with us to learn how our solutions can help you serve your constituents more efficiently.



Connect with us on  
Instagram @aumentumtech



natalie.dhakhwa@tr.com

## 2020 NACCTFO LEGISLATIVE CONFERENCE



**Friday, February 28th**

**Morning Session: 8:15 am - 11:00 am**

**HR: De-escalating Difficult People**

Difficult people make for difficult workplaces, and they can exacerbate tensions in an organization. In an interactive session, participants will learn strategies to deal with challenging co-workers and customers, with a focus on identifying the behaviors and de-escalating them.

**Afternoon Session: 11:30 am - 3:30 pm**

**Offsite Tour to the Federal Reserve**

Session participants will take a tour of the Marriner S. Eccles Federal Reserve Board Building. Immediately following the tour will be a speaker from the Federal Reserve Bank, who will discuss with the group how the Fed approaches monetary policy, with an emphasis on how it impacts county government. Attendees must have a REAL ID-compliant driver's license or [alternative, approved photo ID](#). *To comply with security, attendees are required to submit their full name, date of birth and social security number for U.S. citizens (or passport numbers for non-U.S. citizens) in advance. After completing your registration, you must submit this information to Rana Moye at 941.861.8430 or [RMoye@SarasotaTaxCollector.com](mailto:RMoye@SarasotaTaxCollector.com).* See Guest Registration above for information regarding guest attendance.

### Cancellation Policy

*Refund of conference registration fee, less an administrative fee of \$25, will be made if a written notice of conference registration cancellation is received no later than January 31, 2020. Cancellation requests should be sent to [info@NACCTFO.org](mailto:info@NACCTFO.org). No refund requests will be honored for registrations cancelled after February 14, 2020 or for "no-shows." Note: You are responsible for cancelling your own hotel reservation.*

NACCTFO workshops will be at the [Washington Hilton](#) where a block of sleeping rooms is being held thru Mar 3. The room rate is \$260/night. Reservations are being handled through NACo, so the NACo logo will be visible when clicking through to make a room reservation.

The NACo Legislative Conference will also be at the Washington Hilton and registration for it is now open. If planning to attend both NACCTFO and NACo, you may not need to make two reservations with the hotel; rooms are based on availability. If you are not able to make one reservation for your entire stay, a separate booking through NACo for their portion of the conference will be required. Guests can remain in the same room for their entire stay. Visit [NACo.org](http://NACo.org) for more details.

**Member Registration \$157 by 2/14** Includes Friday and Saturday beverage breaks, Friday box lunch and transportation to the Federal Reserve, and also includes Saturday Business Meeting Luncheon.

**Guest Registration Federal Reserve Tour \$20**

*Based on availability.* Guests wishing to attend will be placed on a wait list. You will be notified on 2/12 if there is space for your guest to attend. At that time, you will need to provide prescreening information for your guest, and you will be sent an invoice for their registration fee, which includes a box lunch and transportation.



**Saturday, February 29th**

**Morning Session: 8:15 am - 11:00 am**

**Understanding the Legislative Process**

Getting legislation passed, whether at the state or federal level, is difficult. In this session, we will explore the steps of the legislative process with an eye towards helping you push your bills to success. The session will be interactive, so please bring your experiences and ideas for legislation.

**Luncheon: 11:15 am - 1:15 pm NACCTFO Business Meeting**

**Afternoon Session: 1:30 pm - 4:00 pm**

**America in 2020 and 20 Years From Now**

The U.S. Census takes place in 2020, which is a good time to consider how demographics are shifting in counties across the United States. In this session, we will discuss how the census works, why it is important for county collectors, treasurers and finance officers, and what early trends tell us about who we are as a nation.



**eConnectDirect**

**Save Time & Enhance Your ROI.**

Learn how eConnectDirect® can help you have more:

- More confidence in your investments.
- More control over your portfolio.
- More market visibility and transparency.
- More time for other roles and responsibilities.

eConnectDirect lets you see the fixed-income markets more clearly than ever. Learn why more than 180 counties and 500 local governments nationwide have already signed up to use our proprietary online platform.

To learn more or schedule a live demo, contact:

John Coban • (855) 928-0108 • [jcoban@mbssecurities.com](mailto:jcoban@mbssecurities.com)

[www.eConnectDirect.com](http://www.eConnectDirect.com)

Powered by



Premier Corporate Partner of

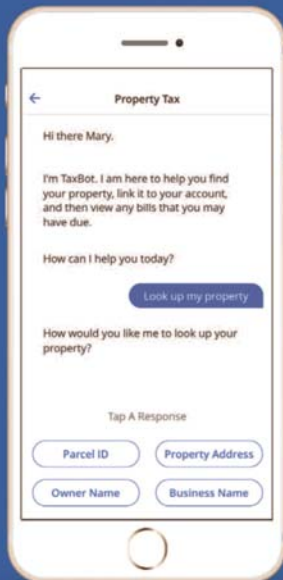


eConnectDirect is a registered trademark of Multi-Bank Securities, Inc. Member of FINRA & SIPC; MSRB Registered.



Simplify your mortgage and tax foreclosures with SRI.

[www.sriservices.com](http://www.sriservices.com) | 800.800.9588



Government Simplified.

# Driving Efficiencies for Local Governments

By bringing government services directly to residents through a secure, modern, simplified web and mobile application.

## Client results after implementing PayIt's platform



Decrease in number of checks processed



Increase in online payment activity



Total saved in credit card fees



Decrease in number of walk-in customers

Connect: [hello@payitgov.com](mailto:hello@payitgov.com) | [www.payitgov.com](http://www.payitgov.com)

## 2019 OUTSTANDING TREASURER AWARD



### Ken Parrish, Kent County Michigan

was recognized as the [Outstanding Treasurer Award](#) recipient at the 2019 NACCTFO Annual Conference in Clark County, Nevada. He is a Past President of both NACCTFO and the Michigan Treasurers State Association. He brought the Kent County Treasurer’s Office into the technological age by focusing on the automation of manual tasks. He is the only County Treasurer in Michigan to offer a local government investment pool at no cost to the 40 plus municipalities and taxing authorities while enabling them to utilize Kent County’s double AAA rating. He and his staff manage the investment fund that is valued at more than \$360 thousand.

A true public servant, Ken has lobbied for pivotal legislative changes for the betterment of his State, serves as a subject matter expert and trainer for the Michigan Treasurers’ Association and is a key civic leader in his community and a member of several civics groups in and around his home town. He is well known for founding and chairing the Kent County Land Bank Authority, which according to a study by the Michigan State University’s Land Policy Institute determined was responsible for \$47 million in economic development activity over a four-year period.



The Outstanding County Collector, Treasurer or Finance Officer Award is presented annually to a person who has been an active member of the Association for at least two years and who serves as a leader in their home state and as a professional of the highest caliber in the operation of their own County Office.

This award has been known by a variety of names since its inception. From 1965 to 1968 it was the “Distinguished Service Award” and was bestowed upon a worthy County Collector, Treasurer, or Finance Officer who exemplified characteristics of leadership and professionalism. It became the “Stella H. Spencer Distinguished Service Award,” renamed after the 1968 recipient, for the years 1969 thru 1971. In 1972 the award was again renamed in honor of the most recent recipient and became the “Victor E. Martinelli Outstanding Treasurer Award.” In 2017, the award became known as the “Outstanding County Collector, Treasurer or Finance Officer Award,” reflecting the recipient’s official title.

A "Distinguished Panel of Judges" who are not affiliated with NACCTFO nor known to the membership, selects the winner. The award is presented at the NACCTFO Installation Banquet at its Annual Conference each July. The nomination application is limited to no more than 1,000 words and no more than five individual attachment items, including letters of recommendation and/or other recognition forms. Entries that are non-compliant will be returned un-judged.

Applications are due 90 days BEFORE the July conference - which is April 14, 2020. Questions can be directed to the Chair of the Selection Committee, Sheila Palmer, email: [spalmer@co.platte.mo.us](mailto:spalmer@co.platte.mo.us) or phone: 816-858-3355

Download the Nomination Form at [www.NACCTFO.org](http://www.NACCTFO.org)

### *Congratulations !*

**Nancy Bearce**

**Bernalillo County New Mexico**


*Martinelli First Step Award Winner*

This award is presented to a first-time attendee signifying the individual’s interest in improving the operations of their office, becoming more educated in their career field and seeking a better understanding of federal legislation and regulations that affect county government, the tax collection process and treasury management.




Kate Becker presenting Nancy with her certificate.

Smarter electronic billing.



**Happier customers.**

Forte is proud to provide over 360 counties nationwide with powerful, yet simple payments solutions.



**What can Forte do for you?**



**In-person payments**

Secure card readers and point-of-sale terminals available to rent or purchase



**Online checkout**

Accept payments online using one of our robust checkout solutions



**Electronic billing**

Customers can easily pay bills anywhere using any payment method



**Revenue optimization**

Recurring payments, automatic account updating, and more smart features



Visit our new website at  
**forte.net**

GovernmentSales@forte.net  
**866-290-5400**

**NACCTFO Objectives**

- Promote professional growth of its members
- Develop a higher level of service efficiency and character to both the general public and county government
- Be proactive in federal legislation and regulations that affect county government, tax collection, and treasury management



**July 14-16, 2020**  
**NACCTFO Annual Conference**  
**Orange County Florida**  
**Hilton Orlando**

**February 19-20, 2021**  
**Legislative Conference**  
**Washington, DC.**

**Want to be the next NACCTFO Secretary?**

[Applications](#) are now being accepted.

**ARTICLE VIII**  
**DUTIES OF THE EXECUTIVE COMMITTEE**

Section 5. The secretary shall keep a record of all proceedings of NACCTFO, keep safely all books and papers of the association, prepare and distribute promptly minutes of the meetings, maintain current copies of the By-laws and Policies and Procedures of the Association and all revisions approved by the active members. The position of secretary will be elected in even numbered years as a two-year term.

## MEET THE NEW FACES



**Shiela Miller, Randolph County Missouri Collector of Revenue** is the newest member of the NACCTFO Executive Committee. Shiela was installed as NACCTFO Treasurer at the July 2019 Annual Conference.

Shiela was born and raised in Illinois and moved to Missouri in 1977. Shiela shares with us: I guess politics were a part of my life, before I even really knew what they were... I had one Grandpa that was a Township Commissioner and on the other side of the family a Great Grandpa that was a Road Commissioner. Growing up, I didn't realize that attending functions throughout the year was actually campaigning... I just knew it was fun to go with Grandma and Grandpa.

My Great Grandpa, the Road Commissioner, was a bit older than my Grandpa so I was pretty young at the time he served. I didn't go with him to events near as often as I did with my Grandparents on the other side.

My family was divided politically - half were Democrats; half were Republicans. One of the first political lessons I learned was that we are really all the same, we just have different opinions.

I have two children, five grandchildren and one great grandchild. A lot of my free time is spent attending organized activities, like sporting events, of my grandkids. The rest is spent just being in their wonderful company .

I was elected Randolph County Collector of Revenue in November 1998. I started my first four-year term of office on March 1, 1999. I was the first known person to be an elected official that was not a native of the area.

In July of 2008, I attended my first NACCTFO conference in Kansas City, Missouri. I was hooked after that! I am blessed to have made so many new friends and to have learned so much from our NACCTFO organization.



### Eryn Hurley

**Associate Legislative Director - Finance, Pensions, and Intergovernmental Affairs** for the National Association of Counties (NACo), has recently been assigned to NACCTFO. Her role at NACo is to work with county officials across the nation to set NACo's policies on matters pertaining to the financial resources of counties, fiscal management, federal assistance, municipal borrowing, county revenues, federal budget, federal tax reform, elections and Native American issues. Eryn provides legislative updates to the NACCTFO Executive Committee on their monthly calls. See the latest news from Eryn on the pages of this newsletter.



Make Government Easy  
LEARN HOW ›

**Iris Rodgers**  
VP of Sales  
Iris.Rodgers@Bill2Pay.com  
cell: 727.902.5406

The industry's most comprehensive Billing & Payment platform for Tax Collectors, Treasurers, and other Municipal Divisions

ANY PAYMENT, ANYWHERE, ANYTIME

Bill2Pay.com

## LEGISLATIVE UPDATE

### From Eryn Hurley, NACo Associate Legislative Director

#### President signs spending deal, funding key county priorities in FY 2020

Nearly three months after the start of the federal fiscal year (FY) 2020, Congressional leaders have reached an agreement on two separate spending packages that fund the federal government through the end of the fiscal year on September 30, 2020. President Trump signed the spending agreement, totaling more than 2,300 pages and \$1.37 trillion into law on Friday, December 20, averting a government shutdown and bringing an end to several months of short-term funding extensions and disagreements over spending levels and policy riders.

The FY 2020 spending deal features several significant wins for county governments, including key FPIGA priorities:

- **Permanent and full repeal of the Cadillac Tax:** The spending agreement includes a provision that fully and permanently repeals the 40 percent excise tax, also known as the Cadillac Tax, on employer-sponsored health insurance programs. With counties serving as one of the nation's largest health care providers, the repeal of the Cadillac Tax is critical to ensure counties can continue to provide healthcare coverage for nearly 3.6 million county employees and their families and dependents. **This is a NACo national policy priority for 2020.**
- **Additional election security funding:** The spending package provides \$425 million distributed through the Help America Vote Act (HAVA) to states for election security improvements including to implement established cybersecurity best practices for election systems." In addition to the \$425 million allocation, the spending agreement also requires a 20-cents-on-the-dollar match by states that receive election security money. This is a major shift from the original five percent match required under the FY 2019 omnibus.

In addition, the legislation directs that states may use this funding to, "replace voting equipment that only records a voter's intent electronically with equipment that utilizes a voter-verified paper record; implement a post-election audit system that provides a high-level of confidence in the accuracy of the final vote tally; upgrade election-related computer systems to address cyber vulnerabilities identified through DHS or similar scans or assessments of existing election systems; facilitate cybersecurity training for the state chief election officials and local election officials; implement established cybersecurity best practices for election systems; and fund other activities that will improve the security of elections for Federal office."

- **Election Assistance Commission (EAC):** The FY 2020 agreement provides \$15.1 million in base funding for the Election Assistance Commission (EAC), a \$5 million increase over FY 2019 levels. The EAC is an independent, bipartisan commission charged with developing guidance to help jurisdictions meet requirements established under the Help America Vote Act (HAVA) of 2002. The EAC works with counties to coordinate collaborative efforts among local, state and federal government officials in addressing election issues from the accessibility of polling places to the cybersecurity of voting equipment and voter registration databases.
- **Census funding:** With the 2020 Census fast approaching in April 2020, the spending deal provides \$7.6 billion for the U.S. Census Bureau. Of this funding, \$6.69 billion goes towards the deployment of the 2020 census. NACo supports full funding for an accurate and complete count during and throughout the 2020 census to ensure federal support for counties reflects each jurisdiction's full population.



## LEGISLATIVE UPDATE (continued)

### U.S. House passes legislation to repeal SALT deduction cap for two-years; Senate action still needed

On Thursday, December 19, the U.S. House of Representatives passed the Restoring Tax Fairness for States and Localities Act ([H.R. 5377](#)), which would eliminate the \$10,000 limit on state and local tax (SALT) deductions for 2020 and 2021. **Action is still needed in the Senate on this important issue.**

Eliminating the \$10,000 cap on SALT deductions would restore local control to our tax systems and improve counties' ability to deliver essential services, such as public safety, emergency preparedness and response, infrastructure, human services, health and more

The SALT deduction allows taxpayers to deduct their mandatory state and local taxes paid from their federally taxable income, protecting individuals and families from double taxation and preserving states' and local governments' decision-making authority. In 2017, Congress passed the Tax Cuts and Jobs Act, which capped the amount of SALT deductions taxpayers can take at \$10,000. By capping SALT deductibility, Congress shifted the intergovernmental balance of taxation and limited state and local control of tax systems.

NACo CEO/Executive Director, Matt Chase, wrote an op-ed for The Hill on the importance of repealing the SALT deduction cap. To read the op-ed, [click here](#).

**"Great things happen nationally when topmost leadership is goaded and supported from below." – John Gardner**



**CONNECTED TAXPAYERS  
ARE ENGAGED TAXPAYERS**

**When taxpayers can gather actionable information easily, everyone wins.**

Tyler's software solutions save you time and money while keeping taxpayers informed.

See what's possible at [tylertech.com/tax](http://tylertech.com/tax).



taxtitleservices.com | 18302 Irvine Blvd., Suite 260 | (949) 565-1710  
Tustin, CA 92780

### **NACo High Performance Leadership Academy**

*an innovative, completely online 12-week program*

**Scholarships Still Available**

First person enrolled in each NACo member county receives a \$1,500 First Participant Scholarship from NACo bringing the enrollment fee down to only \$495. For every county enrollee thereafter, NACo offers a \$300 scholarship bringing the fee down to \$1,695 per participant. Sign up now for the April 20 cohort. To enroll or for more information contact [Kevin Darrow](#).

## NACCTFO 2019-2020 STANDING COMMITTEES

<i>Title</i>	<i>Name</i>	<i>County, State</i>	<i>E-mail</i>
<b>AUDIT COMMITTEE</b>			
CHAIR	Joe Grisolano	Crawford, KS	j.grisolano@crcoks.org
MEMBER	Jim Platt	Bates, MO	jimplatt21@hotmail.com
MEMBER	Tammi Davis	Washoe, NV	tsdavis@washoecounty.us
<b>BUDGET COMMITTEE</b>			
CHAIR	Shiela Miller	Randolph, MO	shiela.miller@randolphcounty-mo.gov
MEMBER	James McFadden	Tioga, Ny	mcfaddenj@co.tioga.ny.us
<b>CONFERENCE COMMITTEE</b>			
CHAIR	Dolores Ortega Carter	Travis, TX	dolores.carter@traviscountytexas.gov
MEMBER	James McFadden	Tioga, NY	mcfaddenj@co.tioga.ny.us
MEMBER	Michelle McBride	St. Charles, MO	mmcbride@sccmo.org
MEMBER	Chris Craft	St. Lucie, FL	chris.craft@tclsc.com
<b>EDUCATION &amp; CERTIFICATION COMMITTEE</b>			
CHAIR	Nancy Weeks	Haskell, KS	nweeks@haskellcountyks.com
MEMBER	Angela Moreno	Yuma, AZ	Angela.Moreno@yumacountyaz.gov
MEMBER	Doris Maloy	Leon, FL	maloyd@leoncountyfl.gov
MEMBER	Eric Sullivan	Thurston, WA	eric.sullivan@co.thurston.wa.us
MEMBER	Mary Tinkler	Charleston, SC	MTinkler@CharlestonCounty.org
<b>LEGISLATIVE COMMITTEE</b>			
CHAIR	Linda Kizzire	Sedgwick, KS	lkizzire@sedgwick.gov
MEMBER	Jason Carini	Rogers, OK	jcarini@rogerscounty.org
MEMBER	Jill Smith	Snohomish, WA	Jill.Smith@Snoco.org
MEMBER	John Drew	Nassau, FL	jdrew@nassautaxes.com
<b>NOMINATIONS COMMITTEE</b>			
CHAIR	Tracey Marshall	Cass, IA	tmarshall@casscoia.us
MEMBER	Barbara Ford-Coates	Sarasota, FL	bfc@sarasotataxcollector.com
MEMBER	Cheri Remington	Gove, KS	gocotreas@ruraltel.net
MEMBER	Ken Parish	Kent, MI	ken.parrish@kentcountymi.gov
MEMBER	Sandie Arnott	San Mateo, CA	sarnott@smcgov.org
MEMBER	Sandy Zoubek	Stanton, NE	cotreas@stanton.net
MEMBER	Michelle McBride	St. Charles, MO	mmcbride@sccmo.org

**BRONZE SPONSORS** BILL2PAY, CERTIFIED PAYMENTS, GOVOLUTION, GOV-PAY, MUNICIPAL SERVICES BUREAU,  
NATIONAL TAX LIEN ASSOCIATION, SOUTH DATA, TAX TITLE SERVICES, THE MASTER'S TOUCH, YGRENE

**NACCTFO 2019-2000 COMMITTEES (cont'd.)****OUTSTANDING COUNTY COLLECTOR, TREASURER OR FINANCE OFFICER AWARD COMMITTEE (FKA Martinelli Award)**

CHAIR	Sheila Palmer	Platte, MO	spalmer@co.platte.mo.us
-------	---------------	------------	-------------------------

*Remaining members to be appointed by committee chair in accordance with Bylaws.*

**PRESIDENT'S COMMITTEES****AMBASSADOR/SPONSORSHIP COMMITTEE**

CO-CHAIRS	Barbara Ford-Coates Chris Craft	Sarasota, FL St. Lucie, FL	bfc@sarasotataxcollector.com chris.craft@tclsc.com
MEMBERS	Jill Smith Diane Gentry	Snohomish, WA Unified Greeley, KS	Jill.Smith@Snoco.org treasurer@unifiedgreeleycounty.com

**CONSTITUTION and BYLAWS/POLICIES and PROCEDURES COMMITTEE**

CHAIR	Mike Diskin	Essex, NY	Michael.Diskin@essexcountyny.gov
MEMBERS	Ken Parrish Phil Rogers Shilo Heger Tammi Davis	Kent, MI Andrew, MO Riley, KS Washoe, NV	ken.parrish@kentcountymi.gov collector@andrewcounty.org sheger@rileycountyks.gov tsdavis@washoecounty.us

**MEMBERSHIP/PUBLIC RELATIONS COMMITTEE**

CHAIR	Lance Beshires	Chester, TN	chestertrustee@usit.net
MEMBERS	Dennis Hollingsworth Kate Becker Susan Trujillo	Saint Johns, FL Audrain, MO Taos, NM	ddunham@sjctax.us kbecker@audraincounty.org susan.trujillo@taoscounty.org

**NEWSLETTER COMMITTEE**

CHAIR	Michelle McBride	St. Charles, MO	mmcbride@sccmo.org
-------	------------------	-----------------	--------------------

**PROPERTY ASSESSED CLEAN ENERGY (PACE) COMMITTEE**

CHAIR	Jenine Windeshausen	Placer, CA	jwindesh@placer.ca.gov
MEMBERS	Candace Meredith Debbi McGinnis Eric Rodriguez Jim Platt Joe Grisolano Kelly Renfrow Lydia McEvoy Michelle McBride Nancy M. Bearce Sandie Arnott Sarah Benatar	Lancaster, NE Polk, MO Dona Ana, NM Bates, MO Crawford, KS Wells Fargo Clay, MO St. Charles, MO Bernalillo, NM San Mateo, CA Coconino, AZ	cmeredith@lancaster.ne.gov collector@polkcountymo.org ericrod@danaanacounty.org jimplatt21@hotmail.com joeg@ckt.net kelly.renfrow@wellsfargo.com lmcevoy@claycountymo.gov mmcbride@sccmo.org nmbearce@bernco.gov sarnott@smcgov.org sbenatar@coconino.az.gov

**NACo/NACCTFO PARTNERSHIP COMMITTEE**

CHAIR	Sandy Zoubek	Stanton, NE	cotreas@stanton.net
MEMBERS	Chris Craft Debbi McGinnis Dolores Ortega-Carter Eric Sullivan Eryn Hurley Jack Peterson	St. Lucie, FL Polk, MO Travis, TX Thurston, WA NACo NACo	chris.craft@tclsc.com collector@polkcountymo.org dolores.carter@traviscountytexas.gov eric.sullivan@co.thurston.wa.us EHurley@naco.org JPeterson@naco.org

# ACROSS THE NATION...

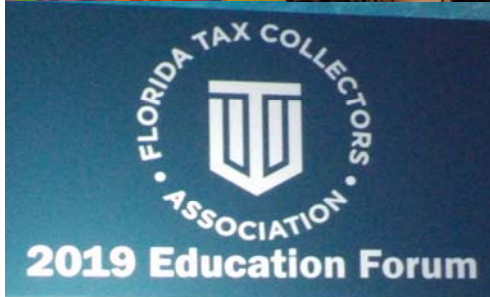
First Time Attendees - July 2019



Fun in Las Vegas



2019 NMC Treasurer's Fall Conference



# TREASURER'S REPORT

National Association of County Collectors, Treasurers and Finance Officers					
	2018-2019	2019-2020			
	ACTUAL (Final)	BUDGETED	FYTD THRU 08-14-2019	REMAINING	
<b>INCOME</b>					
100 Dues	\$ 58,152.60	\$ 58,000.00	\$ 46,620.00	\$ 11,380.00	19.62%
101 Leg Conf Account	\$ 5,789.27	\$ 6,000.00	\$ 4,224.00	\$ 1,776.00	29.60%
102 Annual Conf Account	\$ 17,775.09	\$ 17,000.00	\$ -	\$ 17,000.00	100.00%
103 Donations/Sponsors	\$ 39,821.00	\$ 51,000.00	\$ -	\$ 51,000.00	100.00%
104 Interest	\$ 519.74	\$ 500.00	\$ 298.52	\$ 201.48	40.30%
105 Miscellaneous	\$ -	\$ -	\$ -	\$ -	0.00%
<b>TOTAL INCOME</b>	<b>\$ 122,057.70</b>	<b>\$ 132,500.00</b>	<b>\$ 51,142.52</b>	<b>\$ 81,357.48</b>	<b>61.40%</b>
<b>EXPENDITURES</b>					
<i>Training Expense</i>					
201 Continuing Education	\$ 19,393.12	\$ 37,000.00	\$ -	\$ 37,000.00	100.00%
203 Plaques/Awards	\$ 301.17	\$ 1,000.00	\$ -	\$ 1,000.00	100.00%
<b>Total Training Expense</b>	<b>\$ 19,694.29</b>	<b>\$ 38,000.00</b>	<b>\$ -</b>	<b>\$ 38,000.00</b>	<b>100.00%</b>
<i>Conference Expenses</i>					
	<i>Las Vegas, NV</i>	<i>Orlando, FL</i>			
300 Legislative Conference	\$ 8,760.08	\$ 10,500.00	\$ 550.00	\$ 9,950.00	94.76%
301 Annual Conference	\$ 5,000.00	\$ 50,000.00	\$ 10,000.00	\$ 40,000.00	80.00%
<b>Total Conference Expense</b>	<b>\$ 13,760.08</b>	<b>\$ 60,500.00</b>	<b>\$ 10,550.00</b>	<b>\$ 49,950.00</b>	<b>82.56%</b>
<i>Board Expense</i>					
400 Executive Board	\$ 4,208.20	\$ 5,000.00	\$ 4,876.93	\$ 123.07	2.46%
400-A Administrative Services	\$ 300.00	\$ 600.00	\$ -	\$ 600.00	100.00%
401 President's Travel	\$ 10,822.85	\$ 12,000.00	\$ 6,151.75	\$ 5,848.25	48.74%
402 NACo Board Member	\$ 1,113.20	\$ 3,500.00	\$ 988.51	\$ 2,511.49	71.76%
403 President's Gift	\$ -	\$ 350.00	\$ -	\$ 350.00	100.00%
404 Conference Site Visit	\$ 2,517.19	\$ 5,000.00	\$ 1,980.97	\$ 3,019.03	60.38%
405 Board Officer's Travel	\$ 1,349.47	\$ 2,000.00	\$ 437.00	\$ 1,563.00	78.15%
<b>Total Board Expense</b>	<b>\$ 20,310.91</b>	<b>\$ 28,450.00</b>	<b>\$ 14,435.16</b>	<b>\$ 14,014.84</b>	<b>49.26%</b>
<i>Operations Expense</i>					
500 Bank Charges	\$ 31.00	\$ 100.00	\$ 102.58	\$ (2.58)	-2.58%
501 Newsletter - Printing	\$ -	\$ -	\$ -	\$ -	0.00%
502 Newsletter - Postage	\$ -	\$ -	\$ -	\$ -	0.00%
503 Postage	\$ 1,356.55	\$ 750.00	\$ -	\$ 750.00	100.00%
505 Supplies	\$ -	\$ 500.00	\$ 66.24	\$ 433.76	86.75%
506 Telephone/Website	\$ 712.39	\$ 600.00	\$ 355.77	\$ 244.23	40.71%
507 Miscellaneous & Pay Pal Fees	\$ -	\$ -	\$ 3,038.13	\$ (3,038.13)	0.00%
508 Checks	\$ -	\$ 100.00	\$ 24.80	\$ 75.20	75.20%
502 Dues Billing (inc postage)	\$ 1,789.30	\$ 2,000.00	\$ 543.95	\$ 1,456.05	72.80%
510 Investment Expense	\$ -	\$ -	\$ -	\$ -	0.00%
501 DC Post office Box	\$ -	\$ 1,500.00	\$ -	\$ 1,500.00	100.00%
<b>Total Operations Expense</b>	<b>\$ 3,889.24</b>	<b>\$ 5,550.00</b>	<b>\$ 4,131.47</b>	<b>\$ 1,418.53</b>	<b>25.56%</b>
<b>TOTAL EXPENDITURES</b>	<b>\$ 57,654.52</b>	<b>\$ 132,500.00</b>	<b>\$ 29,116.63</b>	<b>\$ 103,383.37</b>	<b>78.03%</b>
Funds to Start 2019-2020 FY	\$ 7,500.00				
Transfer from old account	\$ 95,964.98				
Prior FY Adjustments	\$ -				
Income	\$ 51,142.52				
	\$ -				
Expense	\$ 29,116.63				
<b>Total Checking Acct Balance</b>	<b>\$ 125,490.87</b>				

## NACCTFO STATE DIRECTORS

### **ALABAMA**

Barry Stephenson, Jefferson

### **ALASKA**

### **ARIZONA**

Catherine Traywick, Cochise  
Dolores "Dodie" Doolittle,  
Pinal

### **ARKANSAS**

### **CALIFORNIA**

Lori J. Scott, Shasta  
Sandy Arnott, San Mateo

### **COLORADO**

Alynn K. Huffman, Gilpin

### **CONNECTICUT**

### **DELAWARE**

David Baker, Sussex

### **FLORIDA**

Dennis Hollingsworth,  
St. John's  
Doris Maloy, Leon

### **GEORGIA**

### **HAWAII**

Angelita DeLaPena, Maui

### **IDAHO**

Deanna Curry, Power  
Kristine Lund, Jefferson

### **ILLINOIS**

Bobbi Murray, Douglas

### **INDIANA**

### **IOWA**

Barb Vance, Scott  
Doug Bishop, Jasper

### **KANSAS**

Pat Sharp, Lane  
Shilo Heger, Riley

### **KENTUCKY**

### **LOUISIANA**

### **MAINE**

### **MARYLAND**

### **MASSACHUSETTS**

### **MICHIGAN**

Eric Schertzing, Ingham  
Karen Coffman, Jackson

### **MINNESOTA**

Steven Rohlik, Steele

### **MISSISSIPPI**

### **MISSOURI**

Jim Platt, Bates  
Shiela Miller, Randolph

### **MONTANA**

### **NEBRASKA**

Brenda Scavo, York

### **NEVADA**

Tammi Davis, Washoe

### **NEW HAMPSHIRE**

Pamela Arnold, Strafford

### **NEW JERSEY**

### **NEW MEXICO**

Susan Trujillo, Taos

### **NEW YORK**

Michael G. Diskin, Essex  
Scott D. German, Genesee

### **NORTH CAROLINA**

Paul Fulton, Forsyth

### **NORTH DAKOTA**

Charlotte Sandvik, Cass  
Devra Smestad, Ward

### **OHIO**

John Burke, Medina

### **OKLAHOMA**

Dennis Semler, Tulsa  
Joyce Hathcoat, Osage

### **OREGON**

Michelle Hawkins, Linn

### **PENNSYLVANIA**

### **RHODE ISLAND**

### **SOUTH CAROLINA**

Mary Tinkler, Charleston  
Matt Evans, Clarendon

### **SOUTH DAKOTA**

Cathi Powell, Clay  
Patty McGee, Sully

### **TENNESSEE**

Karen Paris, Williamson  
Marty Nelson, Sumner

### **TEXAS**

Dolores Ortega Carter, Travis

### **UTAH**

Mark Altom, Davis

### **VERMONT**

### **VIRGINIA**

William Orndoff, Jr.,  
Frederick

### **WASHINGTON**

Jeff Gadman, Thurston

### **WEST VIRGINIA**

### **WISCONSIN**

Mike Schlaak, Calumet

### **WYOMING**

Joel Schell, Converse  
Mary Kuhl, Crook

Please step up and  
fill the vacancies in the  
[State Director positions](#)  
They serve as NACCTFO's  
liaisons with the various  
state associations



**PLATINUM SPONSORS**

**CITY BASE**

**MISSOURI COUNTY  
COLLECTORS' ASSOCIATION**

**THOMSON REUTERS**

**GOLD SPONSORS**

**FORTE PAYMENT SYSTEMS  
PAY IT**

**SILVER SPONSORS**

**GOV PAY NET  
INVOICE CLOUD  
KUBRA  
MULTI-BANK SECURITIES  
POINT & PAY  
SRI INC  
STURGIS WEB SERVICES  
TYLER TECHNOLOGIES**